

Mark V. Meierhenry Todd V. Meierhenry Sabrina R. Meierhenry Clint Sargent Patrick J. Glover Bill Blewett

June 18, 2010

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Harding School District 31-1
General Obligation Taxable Bonds, Series 2010A
(Qualified School Construction Bonds-Direct Pay)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts Encl.

JUN 2 4 2010 S.D. SEC. OF STATE

HARDING COUNTY SCHOOL DISTRICT 31-1 HARDING COUNTY

GENERAL OBLIGATION TAXABLE BONDS, SERIES 2010A (QUALIFIED SCHOOL CONSTRUCTION BONDS-DIRECT PAY)

BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

Return to:

Secretary of State

FILING FEE: \$1.00

State Capitol

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of Bonds.

1. Name of issuer:

Harding County School District 31-1.

2. Designation of issue:

General Obligation Taxable Bonds, Series 2010A (Qualified School

Construction Bonds-Direct Pay)

Date of issue:

June 3, 2010.

4. Purpose of issue:

To construct and equip a new school facility and pay the costs of

issuance of the Bonds described herein.

5. Type of bond:

Taxable.

6. Principal amount and denomination of bond: \$5,000,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Taxable Bonds, Series 2010A (Qualified School Construction Bonds-Direct Pay) is true and correct on this 3rd day of June 2010.

By: Pennee Clanton

ennel

Its: Business Manager

Form: SOS REC 050 08/84

RECEIVED

JUN 2 4 2010

S.D. SEC. OF STATE

2041774

\$5,000,000.00 Harding County School District 31-1, South Dakota

General Oblgation Bonds, Series 2010A (Qualified School Construction Bonds - Direct Pay) FINAL

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/03/2010	-				
12/01/2010	12		140,916.67	140,916.67	22
06/01/2011	<u>=</u>	1.50	142,500.00	142,500.00	283,416.67
12/01/2011		8 .	142,500.00	142,500.00	200,410.07
06/01/2012	-	124	142,500.00	142,500.00	285,000.00
12/01/2012	1€		142,500.00	142,500.00	205,000,00
06/01/2013			142,500,00	142,500.00	285,000.00
12/01/2013		1,0=1	142,500.00	142,500.00	203,000,00
06/01/2014		::e+r	142,500.00	142,500.00	285,000.00
12/01/2014	12		142,500.00	142,500.00	205,000,00
06/01/2015	¥	· ·	142,500.00	142,500.00	285,000.00
12/01/2015		-	142,500.00	142,500.00	265,000.00
06/01/2016	-	-	142,500.00	142,500.00	285,000.00
12/01/2016			142,500.00	142,500.00	263,000.00
06/01/2017	2	-	142,500.00	142,500.00	285,000.00
12/01/2017	2	-	142,500.00	142,500.00	263,000.00
06/01/2018	-		142,500.00	142,500.00	205 000 00
12/01/2018	_	·	142,500.00	142,500.00	285,000.00
06/01/2019		7 <u>2</u> 5	142,500,00	142,500.00	285,000.00
12/01/2019		1650 Na	142,500,00	142,500.00	263,000.00
06/01/2020	-		142,500,00	142,500.00	205 000 00
12/01/2020	-		142,500.00	142,500.00	285,000.00
06/01/2021	_	121	142,500.00	142,500.00	ጎዋና በበብ በር
12/01/2021	2		142,500.00	142,500.00	285,000.00
06/01/2022			142,500.00	142,500.00	205 000 00
12/01/2022	30 -	9000 0=0	142,500.00	142,500.00	285,000.00
06/01/2023	-	1000 NEW 1	142,500.00		206.000.00
12/01/2023	= = =		142,500.00	142,500.00	285,000.00
06/01/2024		\$ 	23	142,500.00	205 000 00
12/01/2024	=	17-72	142,500.00	142,500.00	285,000.00
06/01/2025		1. - 0	142,500.00	142,500.00	
12/01/2025		-	142,500.00	142,500.00	285,000.00
06/01/2026	-		142,500.00	142,500.00	16 16
12/01/2026	30		142,500,00	142,500.00	285,000.00
06/01/2027	5,000,000.00	5,700%	142,500.00	142,500.00	
W-MC		3.700%	142,500.00	5,142,500.00	5,285,000.00
Total	\$5,000,000.00	-	\$4,843,416.67	\$9,843,416.67	
Date And Term Str	ucture				
Dated	Andrew Co.			"" '* ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' 	6/03/2010
Delivery Date					6/03/2010
irst Coupon Date					12/01/2010
irst available call date				*)	371377
Call Price			20	160	
field Statistics					
Bond Year Dollars		***			604.050.00
					\$84,972.22
verage Life					16,994 Year 5,7000000%
Average Life Average Coupon					3,70000007
verage Coupon					5.8176855% 5.8878536%

GO, Series 2010A QSCB FIN | SINGLE PURPOSE | 5/12/2010 | 4:10 PM